



and Success of Our Clients

DATA QUALITY The Key to Success with Technology



Christina R. Fritsch, JD

CRM & Client Success Consultant and Founder CLIENTSFirst Consulting

- 15+ years of experience working together with more than 300 top firms across the country
- Experienced presenter on Technology, Marketing & Business Development topics
- JD Supra Readers Choice Award-winning author
- Fellow, College of Law Practice Management
- Team of more than 100 professionals
 - □ CRM Success consulting
 - Outsourced data quality and enhancement
 - □ Competitive intelligence



The Data Quality Dilemma

- Up to 30% of data quality degrades each year
- Problems caused by bad data
 - Messages miss their mark
 - Events are expensive and don't yield ROI
 - Targeting and segmenting is impossible
 - Technology adoption suffers
 - Opportunities to develop business are missed
 - Data privacy compliance issues



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Types of Bad Data

- Duplicate people and companies
- Dated or incorrect data
- Incomplete records
- Missing contact information
- Retired and deceased contacts
- Acquired or closed businesses
- Incomplete business and industry data
- Disconnected silos of data



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Enhanced Information

People

- Titles
- Roles
- Relationships
- Locations
- Interests
- Interactions / activities
- Associated company with industry

- Companies
 - Industry
 - 🗆 Size
 - 🗆 Revenue
 - □ News / business
 - Competitors
 - Public vs. private



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What To Do About Bad Data

- Assess the mess
- Determine the scope of the clean-up
- Put together a plan
- Dedicate the resources
 - □ Time, money, people
- Enhance information
- Reach out for help
 - □ Call CLIENTSFirst



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CLIENTSFirst Gift to You

- Complimentary
 Datanalysis assessment
 of your firm's data
- White Paper on data quality best practices



